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                     UNITED STATES DISTRICT COURT
                    FOR THE DISTRICT OF NEW JERSEY
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                                   CIVIL ACTION NUMBER:
    IN RE: VALSARTAN PRODUCTS
                                   19-md-02875-RBK-SAK
    LIABILITY LITIGATION
 5
                                   CASE MANAGEMENT CONFERENCE
                                   via ZOOM VIDEOCONFERENCE
 6
 7
         Mitchell H. Cohen Building & U.S. Courthouse
         4th & Cooper Streets
 8
         Camden, New Jersey 08101
         May 11, 2022
 9
         Commencing at 4:02 p.m.
10
                        THE HONORABLE THOMAS I. VANASKIE (RET.)
    BEFORE:
                        SPECIAL MASTER
11
    APPEARANCES:
12
         MAZIE SLATER KATZ & FREEMAN, LLC
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         BY: ADAM M. SLATER, ESQUIRE
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         Roseland, New Jersey 07068
         For the Plaintiffs
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         GREENBERG TRAURIG LLP
         BY: VICTORIA DAVIS LOCKARD, ESQUIRE
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18
         For the Defendants, Teva Pharmaceutical Industries Ltd.,
         Teva Pharmaceuticals USA, Inc., Actavis LLC,
19
         and Actavis Pharma, Inc.
20
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      Proceedings recorded by mechanical stenography; transcript
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               produced by computer-aided transcription.
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    APPEARANCES (Continued):
 2
         ULMER & BERNE LLP
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         Cincinnati, Ohio 45202
         For the Wholesaler Defendants and AmerisourceBergen
 5
 6
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         Wayne, Pennsylvania 19087
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         For the Defendants, AvKARE and Camber
 9
10
    ALSO PRESENT:
11
         LORETTA SMITH, ESQUIRE
12
         Judicial Law Clerk to The Honorable Robert B. Kugler
13
         Larry MacStravic, Courtroom Deputy
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             (PROCEEDINGS held in open court before The Honorable
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    Thomas I. Vanaskie (Ret.), Special Master at 4:02 p.m.)
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             SPECIAL MASTER VANASKIE: Ann Marie Mitchell is our
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    court reporter here today.
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             That was my confirmation that I'm jumping the gun. I
 6
    think I may have jumped the gun a couple of times now.
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             But we'll get started with our conference. Hopefully
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    it will be a relatively brief conference.
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             I did want to ask, who will be addressing the matters
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    on behalf of the plaintiffs?
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             MR. SLATER: Good afternoon, Your Honor. Adam Slater
12
    for the plaintiffs.
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             SPECIAL MASTER VANASKIE: All right. Thank you,
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    Mr. Slater.
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             And who will be addressing the matters on behalf of
16
    the defense?
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             MS. LOCKARD: Your Honor, hello. It's Victoria
18
    Lockard from Greenberg Traurig. I'll start us off today.
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    office sent in the agenda letter.
20
             I believe we'll have other counsel addressing points
21
    number 2 and number 3.
22
             SPECIAL MASTER VANASKIE: All right. And I thought
23
    we'd start today with the defense agenda letter.
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             And the point number 1 in the agenda letter is
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    clarification of deadlines in Special Master Order Number 65.
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             So it looks like I missed something when I prepared
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    that order?
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             MS. LOCKARD: Well, I wouldn't say that necessarily,
    but I do think clarification may be in order, Your Honor.
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             I think what was intended by the parties was that we
 6
    have a mutual submission on our replies and responses to the
 7
    Daubert motions. And so the order just left off the
    defendants' portion of that and just referred to plaintiffs'
 9
    briefing.
10
             So we just wanted to seek clarification that we will
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    have the same deadlines across the board.
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             SPECIAL MASTER VANASKIE: Mr. Slater?
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             MR. SLATER: That makes sense to us.
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             SPECIAL MASTER VANASKIE: All right. So we'll
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    clarify that order. Verbally you have that clarification now.
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    We'll issue an order, though, that makes it clear so that
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    there's no uncertainty.
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             MS. LOCKARD: Thank you, Judge.
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             SPECIAL MASTER VANASKIE: And then we'll use the
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    language that you all had proposed of no later than June 2,
21
    2022, et cetera, plaintiffs and defendants shall file their
22
    responses. Okay?
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             All right. Let's move then to item number 2 on the
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    defense agenda letter. And that's the status update on the
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    meet and confers regarding the defendants' indemnification and
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    defense agreements.
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             And again, it looks like I jumped the gun a little
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    bit on this matter in terms of the order that was issued.
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             Mr. Slater, you want to brief this issue?
             MR. SLATER: Well, only if Your Honor decides it's
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 6
    necessary. Frankly, we would like Your Honor just to decide
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    it all today, because you've already ordered what to do. We
    don't really understand why the process you've put in place
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    wouldn't apply to all the defendants, most of whom have
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    already complied.
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             So our hope would be that Your Honor could just
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    dispose of the issue today so we can move forward rather than
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    turning this tempest in a teapot into something that it really
14
    doesn't need to be. We just would like to get it done today.
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             SPECIAL MASTER VANASKIE: All right. Well, I was
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    hoping maybe we could have a conversation today that I would
17
    feel comfortable issuing an appropriate ruling without the
18
    need for additional briefing.
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             Who is addressing this issue for the defense?
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             MR. GEOPPINGER: Good afternoon, Your Honor. Jeff
21
    Geoppinger for the wholesaler defendants.
22
             SPECIAL MASTER VANASKIE: All right, Mr. Geoppinger.
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             MR. GEOPPINGER: We are the ones who, you know, filed
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    the request for clarification, Your Honor.
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             And it basically boils down to this: There was
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discovery. The wholesalers responded. They provided information about indemnification.

There was not discovery about defense agreements. We don't think anything about a defense agreement has any relevance to anything. There's information in there that's privileged.

The Court entered Special Master Order 64, which read broadly could require the defendants, wholesaler defendants, to just turn over information about indemnification and defense that goes beyond what was requested in the discovery phase of the case, and in particular, could require -- be read to require the wholesalers to turn over information about defense agreements, which I noted are just completely irrelevant to anything and potentially include privileged information.

So certainly we're not trying to make a bigger deal out of anything than need be made.

We have met and conferred, each of the wholesalers, with the plaintiffs. It's my understanding from talking to my colleagues that there's been information that was conveyed regarding indemnification. That was done in the discovery phase, and that information has been updated.

And maybe even perhaps the plaintiffs, if Mr. Slater is willing to agree, maybe we can agree that we've covered what he needs to know about indemnification and where we are

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on the status of that.

However, to the extent that the plaintiffs want to require the wholesaler defendants to disclose information about defense agreements, about who's agreed to pay what percentages, about what kind of monies have been -- have exchanged hands, the wholesalers vehemently object to providing any of that, not only because it's not stuff that was requested in discovery, it's also irrelevant and privileged.

And I will point out, Your Honor, when you entered Special Master Order 64, I think it's fair to say that the thought process was it was just requiring the defendants to supplement what had been already provided. And I think we've done that.

But to the extent it requires us to provide some information that was not subject to a discovery request, it was not something that was asked about, talked about, briefed, thought about, we don't want to be in a position where we have to do that and have somebody tell us that Special Master Order 64 requires us to provide all this information that, you know, we just haven't -- it wasn't part of the discovery previously.

SPECIAL MASTER VANASKIE: Mr. Slater.

MR. SLATER: Thank you.

Judge, maybe there's a semantic issue here, I'm not sure. Clearly Judge Kugler stated on the record when Your

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Honor also found and put it into your SMO 64 that we should be apprised of any indemnification and defense agreements, demands, rejections, et cetera, as between the various parties on the defense side so we would know entering into this settlement negotiation phase which has been implemented with the special masters for settlement what the relationships are as between the various defendants as we enter into these negotiations.

And we for the most part had confirmation as to whether, for example, a manufacturer is indemnifying a retailer or whether a wholesaler is indemnifying a retailer or whether — we just learned the other day a few retailers requested indemnification from McKesson, and we were told that

The other part of that was -- and all of the other defendants other than the wholesalers have told us whether or not defense costs or defense is also being tendered and provided as part of the indemnification. They obviously go hand in hand.

that remains unresolved. So we assume McKesson hasn't agreed

to indemnify those retailers per that request.

So, for example, if there's a retailer that requested defense and indemnity from a manufacturer -- and I'm not saying whether this happened or not, but I'm trying to set a context to find out if we're having a semantic discussion with the wholesalers -- that would be within what Your Honor

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ordered, and we would need to know that. For example, if ZHP is paying all the defense costs for a retailer, that help us to understand as we enter into negotiations with the retailers who's responsible for these financial liabilities and lets us negotiate with knowledge.
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When Mr. Geoppinger says -- so to stop there -- I guess I'll steal a phrase from one of my colleagues -- full stop, I don't see why that would be an issue, because everybody else has agreed to it give, Your Honor was well within your discretion to order it, and it makes sense for us to know it.

What I heard Mr. Geoppinger saying, and maybe I hadn't realized it until just now, when he's saying we shouldn't be able to be apprised of all defense agreements, I'm wondering if the thing that the wholesalers are worried about is whether they have collectively entered into some sort of agreement to allocate their costs among one another because they're in this MDL together. And for example, Mr. Geoppinger is lead counsel, per the Court's order, for the group of wholesalers. He speaks for them at the conferences, et cetera. Whether or not they have some agreement that his attorney's fees for acting as lead counsel are shared among clients, that's not something we're concerned about. That's just an administrative step that's been taken as a result of the MDL. It's not indemnification and defense allocating

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liabilities or the responsibility to pay the liabilities that may flow from our damages claims in this case. That's what we're interested in.
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So maybe through this conversation we've identified the one area that we're not interested in and maybe that can be carved out, but certainly to the extent that, for example, if the retailer has asked one of the wholesalers to pay their defense costs for the litigation itself, that would come within your order, and we think that should be ordered, because, again, we need to know that as we enter into these negotiations now and into these mediations.

SPECIAL MASTER VANASKIE: All right. Mr. Geoppinger, are we narrowing the issues here?

MR. GEOPPINGER: No. I mean, I think we're on the same page. We are talking about the defense, a defense agreement. For instance, to use Mr. Slater's example, if a wholesaler agreed to defend a retailer and come up with some type of percentages for paying defense costs and pay monies and what those were, all that information is what we're talking about.

And it's -- the information, Your Honor, is, first of all, privileged. I mean, there's a real concern about disclosure of privileged information there, common interest privileged information there.

Second, relevance is -- is eluding me completely. I

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can't understand why the plaintiffs would need to know anything about defense agreements between the parties. They have nothing to do with who's paying the liabilities, which is what the plaintiffs are concerned about.

I can't -- I haven't heard any articulation of why defense costs have anything to do with anything in terms of settlement negotiations. The indemnification information provides that information that the plaintiffs need to know.

So to the extent -- and then to go back, just not to spend too much time on it, but, you know, to the extent the order, you know, was entered that says, hey, you guys should be turning over this defense information, that's kind of where the rubber meets the road when we say the order is about supplementation. Had the plaintiffs come to us during discovery and said, hey, we want all this information about defense costs and defense agreements and that kind of stuff and asked our witnesses in depositions about that kind of stuff, we would have had the opportunity to address it with the Court and tell you then we don't think it should be disclosed.

But here we are with the order in place and the plaintiffs are saying, well, that order says we need to do it. And this is our first opportunity to say to the Court, we don't think we should be required to do that because of the reasons I've articulated.

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So if the Court is inclined to, you know, spend some -- you know, look into this deeper, I would definitely suggest, Your Honor, that the wholesalers would like the opportunity to brief the issue, whether that be the plaintiffs replying to the motion we've already filed or some other briefing schedule you want to put in place, but we do have significant concerns about relevance and privilege with respect to defense information.

MR. SLATER: So, Judge, if I could, now that I have that clarification, I think I can probably respond to that and I think get us done here.

The first thing is, indemnification was a subject of the common discovery requests. The defense goes hand in hand with the indemnification. It's part of it. If you're indemnifying, you're indemnifying for damages, you're indemnifying for defense costs. So the fact that Your Honor said defense and indemnity I don't think expands it beyond what it was. I think it was already built into indemnification, and that was part of discovery, number one.

Number two, the retailers did not object. And they have disclosed, or at least told us that they have disclosed, all such indemnification agreements, whether requests have been made, whether they've been agreed to, et cetera. So I'm not sure if there was any privilege -- I don't think there was. But if there was, it's been waived, because the

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retailers have disclosed the information to us as to those agreements between the wholesalers and retailers. They -- none of the retailers objected, and they provided us whatever information they provided. And part of the purpose of this exercise in asking all levels of the supply chain is to cross-check from one to the other to make sure we're getting consistent information.

So I don't know where the privilege claim would come from, because the retailers have presumably disclosed whatever exists. We would expect the wholesalers to provide the same information.

So again, coming back to this, it is a subject of discovery. It's clearly relevant for us to know the allocations of liabilities as between the parties. And I can tell Mr. Geoppinger, I took a lot of depositions, not of the wholesalers or retailers but of the manufacturers, and asked all these questions on the questions that had to do with indemnification and defense: Who is paying your defense costs? Did you agree to pay someone else's defense costs? I mean, this has all been the subject of the 30(b)(6) depositions. And the whole purpose now is for everybody to get up to the present and know that we're all fully up to date as we embark on these discussions.

Again, it's only the wholesalers that are fighting this. They want to be treated in a special way, where none of

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the other parties have objected to this, and they've all agreed to provide this information. And there's no reason why the wholesalers should be treated differently. There's nothing compelling that's been argued to Your Honor. If there's a privilege claim, it's been waived. And again, I don't think there's a privilege claim anyway.

And again, I think that what would be helpful is if the wholesalers would just agree to give this information as expected by Your Honor, as your order requested, as Judge Kugler has stated he expects, so we can get some cooperation as we move into the mediation phase of this litigation.

SPECIAL MASTER VANASKIE: Mr. Geoppinger.

MR. GEOPPINGER: Your Honor, just a couple points.

One, defense and indemnity are very different things. And, you know, as I said when we negotiated discovery, we talked about indemnification, not defense. Had we done that, we would have had the opportunity to bring this to the Court's attention earlier. We don't consider an agreement to tell the plaintiffs whether we've asked somebody for indemnity or not, an agreement to tell them whether they've agreed to subsume our defense, how much percentage of the cost they're going to pay and how much they paid. I think those are two very, very different things.

Secondly, you know, everybody else is doing it doesn't make that information any more relevant or any less

what they may be entitled to.

And I'm not prepared to rule during this call on relevance and privilege issues certainly, certainly not on privilege issues. And I think I will have to set up a briefing schedule. I'm reluctant to do that. I'd like to resolve this.

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But from what I understand, Mr. Geoppinger, you're telling me that there is information that the wholesaler defendants believe is not discoverable either because it's outside the scope of relevance or because it's privileged, and that requiring the supplementation or requiring you to respond to plaintiffs' -- I'll say -- not revised requests but more nuanced requests would be problematic from the wholesaler defendants' perspective. And I think, Mr. Slater, I'm going to need to see briefs on this issue in order to reach an appropriate ruling. And I think, if it's all right, I'd like to do it in the context of getting a response from plaintiffs to the existing brief that has been filed and then give the wholesaler defendants an opportunity to reply. And I think it's an issue that should be resolved promptly. And what I suggest is that either at our next conference call or even sooner, I'll schedule oral argument

conference call or even sooner, I'll schedule oral argument
for purposes of issuing a ruling and hopefully being prepared
to rule during that conference at the conclusion of that
conference so that this matter can move forward.

One of the reasons I issued the order so promptly is

I didn't think it was controversial at the time, and I've endeavored to try to move this matter along. And so that's why I would try to issue a ruling.

If I couldn't do it after hearing arguments and a

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    then that is appropriate.
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             So how much time do you need, Mr. Geoppinger?
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             MR. GEOPPINGER: Looking at the calendar, I don't
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    know if the Court knows off the top of its head when the next
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    conference is. I know you mentioned trying to get it done by
 6
    then.
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             SPECIAL MASTER VANASKIE: Well, that was just a
 8
    suggestion.
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             MR. GEOPPINGER: Oh. It would be -- Your Honor, I
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    would be -- obviously, you know, I'm here without my
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    colleagues, but I would say, you know, if we could file the
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    next brief -- we've obviously already done some of the work on
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    this, but if we could have till the 23rd.
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             SPECIAL MASTER VANASKIE: Loretta, do you have the
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    date when we next have our --
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             THE LAW CLERK: I do, Judge.
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             Mr. Geoppinger, it's going to be Wednesday, June the
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    1st will be the May CMC.
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             SPECIAL MASTER VANASKIE: And you're asking for when,
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    till when, Mr. Geoppinger?
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             MR. GEOPPINGER: Your Honor, I had suggested the
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    23rd. Candidly, that's probably too late, if we want to have
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    argument, for the plaintiffs to respond and us to reply and
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    then have argument by the 1st.
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             SPECIAL MASTER VANASKIE: Let's get your brief on the
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    23rd.
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             MR. GEOPPINGER: Okay.
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             MR. SLATER: The problem is going to be that we're
 4
    going to then be running into Memorial Day Weekend.
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             SPECIAL MASTER VANASKIE: I know, I know.
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             MR. SLATER: I thought Mr. Geoppinger --
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             SPECIAL MASTER VANASKIE: We're not going to hear
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    argument on the 1st.
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             MR. SLATER: Maybe if Mr. Geoppinger can agree to
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    file his brief next week at some point, we can get our brief
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    in by Friday the 27th or even by Tuesday -- yeah, by Friday,
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    the 27th. So if we have at least seven or eight days, we'll
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    respond to whatever they file.
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             SPECIAL MASTER VANASKIE: Can you get your brief in
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    by the 20th, Mr. Geoppinger?
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             MR. GEOPPINGER: The issue then becomes the reply,
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    Your Honor, because we'd certainly like to have the
18
    opportunity to have one if we're going to do the initial
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    briefing. And that is the Memorial Day Weekend, I believe.
20
             MR. SLATER: I would think over something this
21
    straightforward, maybe we could just -- they could file, we
22
    could oppose, and then the Court could just decide it.
23
             I mean, that would be our request, just to get this
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    done.
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SPECIAL MASTER VANASKIE: We'll take the brief from

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1
    letter to our -- I wrote to you and Judge Kugler. We attached
    the letter to our letter brief for this conference.
 3
             SPECIAL MASTER VANASKIE: Well, I will confer with
 4
    Judge Kugler to make sure that this matter gets addressed in a
 5
    way that is satisfactory to Judge Kugler and get you a
    response so hopefully you can hopefully avoid having to reply
 7
    to this motion, because it does appear to me to premature.
 8
    All right?
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             MR. ALBERO: Thank you.
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             SPECIAL MASTER VANASKIE: So we'll get something back
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    to you on that. And it may be, oh, no, you have to reply, but
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    you'll at least know one way or another.
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             MR. ALBERO: I appreciate that, Judge. Thank you.
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             SPECIAL MASTER VANASKIE:
                                       Yep.
15
                             Judge Vanaskie, may I ask Mr. Albero
             THE LAW CLERK:
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    a question?
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             SPECIAL MASTER VANASKIE: Certainly.
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             THE LAW CLERK: Mr. Albero, can you please just tell
    me the document number of the motion in April and -- so we can
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20
    start taking that into consideration.
21
             MR. ALBERO: Let me take a look at that.
22
             I believe it's filed under -- okay. It's
23
    Document 38, and I think it's a related case, 1:20-cv-15720.
24
    And it's Document 38.
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             LAW CLERK: Thank you so much.
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             There is -- thank you so much. There can be a blind
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    spot in the MDL for individual filings, so I really appreciate
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    it.
 4
             MR. ALBERO: I'm sorry, it would be Document 37. My
 5
    letter to the judge is 38.
 6
             LAW CLERK: Thank you.
 7
             SPECIAL MASTER VANASKIE: Okay, great. Thank you,
    Mr. Albero.
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 9
             Is there anything else we should be discussing today?
10
             MR. SLATER: Nothing I'm aware of for plaintiffs,
11
    Your Honor.
12
             MS. LOCKARD: Nothing else I'm aware of for
1.3
    defendants.
14
             SPECIAL MASTER VANASKIE: All right. Thank you.
15
             Thanks, Ann Marie.
16
             We are concluded for today. Thank you.
17
             (Proceedings concluded at 4:31 p.m.)
18
19
             I certify that the foregoing is a correct transcript
20
    from the record of proceedings in the above-entitled matter.
21
22
    /S/ Ann Marie Mitchell, CCR, CRR, RDR, RMR
    Court Reporter/Transcriber
23
24
    13th day of May, 2022
         Date
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